## WEBSITES OF RESOURCES CITED IN FINANCIAL BLOGGING

Updated February 2022

This is an updated list of links that appeared in *Financial Blogging: How to Write Powerful Posts That Attract Clients*. Some resources no longer exist. Where possible, I've suggested alternatives. If you learn of other broken links in my book—or can suggest other resources—please <u>contact me</u>.



Resources	Shortlink	URL
A Plain English	tinyurl.com/2c	sec.gov/pdf/handbook.pdf
Handbook: How	<u>k606c</u>	
to create clear		
SEC disclosure		
documents		
Akismet	bit.ly/Y5sWF0	www.akismet.com
		NOTE: Akismet stopped working well for me, so I switched to
		Anti-spam plug-in for WordPress ( <u>http://web-</u>
		<pre>profile.net/wordpress/plugins/anti-spam/), however, it appears</pre>
		that Anti-spam plug-in is no longer being updated. I've returned to Akismet.
"CFA credential	bit.ly/TlsSQr	investmentwriting.com/2010/08/cfa-credential-implies-a-
implies a		standard-of-care-not-always-upheld-says-forbes-opinion-piece/
standard of care		
not always		
upheld," says		
Forbes opinion		
piece		
<b>Confusing</b>		NOTE: This website no longer exists.
<del>Word</del> s		
		If you're confused, try Googling the confusing pair of terms. For
		example: "comprise vs. compose."
Financial	<u>cfa.is/P9HQbR</u>	www.cfapubs.org/loi/faj
Analysts Journal		
FINRA	bit.ly/37flC1R	http://www.finra.org/industry/notices/10-06
Regulatory		
Notice 10-06		
Guidance on		
Blogs and Social		
Networking		
Web Sites		

Resources	Shortlink	URL
FINRA	bit.ly/Vu212u	https://www.finra.org/sites/default/files/NoticeDocument/p1241
Regulatory		<u>86.pdf</u>
Notice 11-39		
Social Media		
Websites and		
the Use of		
Personal		
Devices for		
Business		
Communications:		
Guidance on		
Social		
Networking		
Websites and		
Business		
Communications		
Freelance		Contact Freelance Success owner Julie Sturgeon at
Success		Editor@FreelanceSuccess.com for a customized list of writers
		who may be right for you. The database is no longer accessible.
FreelanceWriter	https://bit.ly/3G	While ASJA's freelancewritersearch.com page no longer exists, it
Search.com has	<u>xWTHV</u>	has been replaced by asja.org/our-members/find-a-writer/,
been replaced		where you can search the ASJA member directory
by Find a Writer		
on the ASJA		Another source to try is the Financial Writers Society
website		financialwriterssociety.org (https://bit.ly/3rvA6lw). You can email
		info@financialwriterssociety.org or send a message through the
		society's website.
Google	bit.ly/R8xncQ	NOTE: Google AdWords have been replaced by Google Ads
AdWords		(ads.google.com)
Google Alerts	bit.ly/Rof45v	www.google.com/alerts
		NOTE: I found that Google Alerts became more useful for me
		when I changed from "Only the best results" to "All results."
		Other services to check out include Mention
		( <u>https://en.mention.com/</u> or <u>http://bit.ly/1z2yYWJ</u> or Talkwalker
		(http://www.talkwalker.com or http://bit.ly/1zqm46c)
Google Analytics	bit.ly/Y5vD9p	www.google.com/analytics
Google	bit.ly/17I5rcH	www.youtube.com/user/GoogleWebmasterHelp
Webmaster		
Help		

Resources	Shortlink	URL
Guide to the		NOTE: This is no longer on the FINRA website.
Internet for		
Registered		In a Feb. 2015 email, <u>Joanna Belbey</u> confirmed that the two FINRA
Representatives		notices mentioned above remain the most relevant to reps who
		blog. She suggests that reps also look at communications and
		supervision rules:
		<u>Communications with the Public Regulatory Notice 13-03</u>
		<u>Communications with the Public Regulatory Notice 12-29</u>
		• Executive Summary of <u>Regulatory Notice 14-10(</u> effective Dec.
		2014)
		<u>Regulatory Notice 14-10 Consolidated Supervision Rules</u>
Helping Advisors		NOTE: This Russell Investments blog no longer exists.
Blog		
"How to Add an	<del>bit.ly/39C92vx</del>	https://help.hootsuite.com/hc/en-us/articles/204585700-Add-
RSS Feed" using		<del>pause or delete an RSS feed</del>
HootSuite		
		NOTE: This feature no longer exists. You can buy HootSuite's RSS
		AutoPublisher for a modest price at
		https://apps.hootsuite.com/apps/rssautopublisher
		(https://bit.ly/333perQ).
How to Add	<u>bit.ly/SnRffz</u>	investmentwriting.com/2012/06/how-to-add-personality-and-
Personality and		warmth-to-your-financial-writing-part-one/
Warmth to Your		
Financial Writing		http://www.investorenterviting.com/finewsial.htspring.class/
How to Write	bit.ly/2LIJiT8	http://www.investmentwriting.com/financial-blogging-class/
Blog Posts		
People Will Read: A Five-		
Lesson Class for		
Financial		
Advisors		
HubSpot	bit.ly/29Dp3mn	blog.hubspot.com
Investment	https://tinyurl.c	www.sec.gov/about/offices/ocie/riskalert-socialmedia.pdf
Adviser Use of	om/6pzxna2	
Social Media, a		
National		
Examination		
Risk Alert		
Investment	bit.ly/SHicZU	www.investmentnews.com
News		
Investment	<u>bit.ly/Vu8g6i</u>	www.investmentwriting.com/blog
Writing Blog		
Investment	<u>on.fb.me/UONU</u>	www.facebook.com/InvestmentWriting
Writing	<u>ZI</u>	
Facebook Page		
Investment	bit.ly/TIDgE3	investmentwriting.com

Resources	Shortlink	URL
Writing.com		
Investopedia	<u>bit.ly/RofXLy</u>	<u>investopedia.com</u>
Investor	bit.ly/PwY4gl	NOTE: The Investor Words website no longer exists.
<del>Words</del>		
		Investopedia's Dictionary may have similar coverage
		(investopedia.com/financial-term-dictionary-4769738). Also see
		resources I list in my blog post on " <u>Help your readers by linking to</u>
		definitions."
JetPack	<u>bit.ly/37iwk87</u>	wordpress.org/extend/plugins/jetpack
		Note: I'm currently using the free Yoast plug-in
		(https://yoast.com/wordpress/plugins/seo/;
		http://bit.ly/3tAnezQ_)
Journal of	<u>bit.ly/1EswWns</u>	https://www.onefpa.org/journal/Pages/default.aspx
Financial		
Planning		
Learn about	bit.ly/TIzMkP	www.linkedin.com/help/linkedin/answer/1164?lang=en
LinkedIn Groups		
Microsoft	bit.ly/1z2mLRX	https://support.office.microsoft.com/en-us/article/Test-your-
Word's		documents-readability-85b4969e-e80a-4777-8dd3-
Readability		f7fc3c8b3fd2?CorrelationId=0c6e4afd-72ce-43b9-9ed3-
Statistics		a4238014fbf4&ui=en-US&rs=en-US&ad=US#toc342546555
MindMeister	bit.ly/PVL6Ja	www.mindmeister.com
Mindomo	bit.ly/Ro8P1y	www.mindomo.com
Morningstar	bit.ly/XwV2tg	www.morningstar.com/InvGlossary
Investment		
Glossary		
Purdue OWL:	bit.ly/38kLQ4m	https://owl.purdue.edu/owl/general_writing/academic_writing/a
Active and		ctive_and_passive_voice/index.html
Passive Voice		
		NOTE: all of the Purdue OWL links have changed since my book
		was originally published.
Purdue OWL:	bit.ly/2RbGZNI	https://owl.purdue.edu/owl/general_writing/punctuation/comm
Commas		as/index.html
Purdue OWL:		This page no longer exists. See Parallel Structure page below.
Parallel Construction		
Construction		
Purdue OWL:	bit.ly/2QIiKHA	https://owl.purdue.edu/owl/general_writing/mechanics/parallel_
Parallel		structure.html
Structure		https://cookingalaba.com.exticle.cohmission.co/dolines.ct
Seeking Alpha	bit.ly/2a5eUIF	https://seekingalpha.com; article submission guidelines at
650maz		https://seekingalpha.com/page/article-submission-guidelines
SEOmoz	mz.cm/QL4GVo	moz.com/blog
SlideShare	slidesha.re/WPz	<u>slideshare.net</u>
Deedebilit	NUP	
Readability		NOTE: The Readability Index Calculator website no longer exists.
Index Calculator		

Resources	Shortlink	URL
		You can get a grade level calculation from Hemingway App at
		http://www.hemingwayapp.com/ (http://bit.ly/1G7NGBu).
		Hemingway also suggests ways that you can improve your
		writing.
"Thinking	bit.ly/2R590Ht	NOTE: Original page no longer accessible. Use the university's
Through Fair	or	"Understanding Fair Use"
Use": University	bit.ly/2TmequC	( <u>https://www.lib.umn.edu/copyright/fairuse</u> ) or the "Fair Use
of Minnesota		Checklist" from Columbia University Libraries
		(https://copyright.columbia.edu/basics/fair-use/fair-use-
		<u>checklist.html</u> ).
<del>"Top 25 SEO</del>	bit.ly/TLIVEw	NOTE: this website no longer exists.
Blogs"		Try "29 Awesome SEO Blogs to Follow (Graded and Ranked)" for a
		more recent list of SEO blogs ( <u>http://bit.ly/3cRqxge</u> ).
The Wall Street	on.wsj.com/P9H	www.wsj.com
Journal	<u>zpi</u>	
Wikipedia	bit.ly/QL5Ss7	www.wikipedia.org

## Looking for help with your written communications?



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You may:

- Be too busy to write white papers or investment commentary yourself
- Lack the training to turn your ideas into persuasive writing
- Wish to train your staff to write better blog posts, emails, investment commentary, or other content
- Feel frustrated by generalists or inexperienced writers who don't understand your audience or topic

You've come to the right person. I specialize in helping investment and wealth management professionals turn their ideas into persuasive words.

I work with clients to:

- 1. Write or edit <u>white papers</u> or <u>investment commentary</u> based on interviews with your experts and materials provided by you
- Train your employees or professional society members to write better <u>blog posts</u>, <u>emails</u>, <u>investment commentary</u> or other materials in presentations that are one to three hours long
- 3. <u>Coach</u> individuals

If you'd like my help writing or editing your white paper or investment commentary—or training financial professionals to write better—I can't wait to learn more. Please <u>contact me</u>.